

# e-Reports

FOR INVESTMENT CONSULTANTS

## WHAT IS E-REPORTS?

You have the benefit of automatically scheduling and receiving reports electronically through our **e-Reports** service at [www.firstmerc.com](http://www.firstmerc.com).

## WHAT ARE THE FEATURES OF E-REPORTS?

**e-Reports** is designed to let you:

- choose the reports you would like to receive and the file format (Excel spreadsheet, Word, tab-delimited text, Flat text file or Adobe Acrobat PDF in which you prefer to receive them).
- schedule an unlimited number of reports.
- select how often you would like each report sent.
- choose to stop receiving a report at any time.
- select the e-mail address where you want each report sent.

## WHAT ARE THE BENEFITS OF E-REPORTS?

Using **e-Reports**:

- eliminates time spent searching for the report you need.
- eliminates the time it takes to generate and download a report.
- gives the information you need to answer your clients' questions in a timely manner.

## HOW DOES E-REPORTS WORK?

Go to [www.firstmerc.com](http://www.firstmerc.com) and select **e-Reports** within the **Maintenance** tab.



Our e-Services are designed to help investment consultants manage the day-to-day operations of their retirement plans online. These services offer an efficient, user-friendly way to handle the routine functions for successful plan management.